

EXHIBIT B – OWNED REAL ESTATE PORTFOLIO AS OF DECEMBER 31, 2021

Environmental and Social Characteristics

Property Name	City	Type of Property (Tenancy / Affordable, Market or Mixed / LIHTC Type)	Total Units	Residential Units	Market Units	Affordable Units	LIHTC Units	PBRA Units	Tenant Based Voucher Units	Total Unsubsidized Units	Year Built	Year Last Rehabbed	Rent Levels (% of AMI)	Average Household Income	Average Household % of AMI	Energy Retrofits	Water Retrofits	Building Automation / Smart Devices	Solar PV	Solar Thermal	Community Solar Subscription	Count of Sustainability Projects	Green Building Designations
8330 On the River	Detroit, MI	Senior / 100% Affordable / 4% & TCX LIHTC	281	280	--	280	279	168	62	50	1977	2004	60% AMI;80% AMI;	\$9,084	13%	X	X					4	
920 On the Park	Troy, MI	Senior / 100% Affordable / 4% LIHTC	298	297	--	297	289	178	68	51	1973-1975	2004	50% AMI;60% AMI;80% AMI;	\$19,520	22%	X	X					3	
Aaron Briggs & Cherry Hill	Providence, RI	Senior / 100% Affordable / 4% LIHTC	160	160	--	160	157	160	--	--	1977-1978	2016	60% AMI;80% AMI;	\$9,029	13%	X	X				X	8	
Abigail Apartments	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	73	71	--	71	71	58	--	13	1870-1885	2013	35% AMI;50% AMI;60% AMI;	No Data	No Data								
Abington Race & Pleasant (Temporary GP)	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	50	50	--	50	50	10	30	10	1870-1900	2018	35% AMI;50% AMI;60% AMI;80% AMI;	\$28,819	37%								
Archer Senior (Buy & Hold CCDC)	Chicago, IL	Senior / 100% Affordable / 9% LIHTC	55	55	--	55	55	12	9	34	2007	2007	30% AMI;50% AMI;60% AMI;	\$19,880	31%								
Bay Meadow Apartments	Springfield, MA	Family / 100% Affordable / 4% LIHTC	148	148	--	148	146	148	--	--	1943	2008	30% AMI;50% AMI;60% AMI;	\$4,816	7%	X	X					6	
Baymiller Apartments	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	31	31	--	31	31	31	--	--	1855-1894	2006	35% AMI;50% AMI;60% AMI;	\$8,199	11%								
Beachwinds Apartments (LIHTC Phase II)	Narragansett, RI	Senior / 100% Affordable / 4% LIHTC	104	104	--	104	104	104	--	--	1977	2021	50% AMI;60% AMI;80% AMI;120% AMI;	\$13,303	14%	X	X				X	7	EGC (not certified)
Bedford Village & 447 Concord	Bedford, MA	Family / Mixed / 4% LIHTC	110	110	2	108	62	24	13	73	1973	2020	30% AMI;50% AMI;60% AMI;80% AMI;100% AMI;	\$23,168	30%	X	X	X			X	9	

Portfolio Metrics

Property Name	Physical Occupancy Avg (%) 2017-2020	Physical Occupancy (%) - CY 2021	Rent collected (% of gross rents) - Avg 2017-2020	Rent collected (% of gross rents) - CY 2021	Permanent Lender	YTD DSCR	Outstanding HARD DEBT Loan Balance - YTD 2021 (\$)	Outstanding CONSTRUCTION Debt Balance - CY 2021 (\$)	Outstanding SOFT DEBT Balance - YTD 2021 (\$)	Outstanding POAH HELD Soft Debt - YTD 2021 (\$)	Outstanding NON POAH Held Soft Debt - YTD 2021 (\$)	Non POAH Soft Lenders	Replacement Reserve Balance - 2021	Operating Reserve Balance - 2021	Other Reserve Balance - 2021	Construction & Debt Service Reserve Balance - 2021	2021 Reserve Deposits	Annual Debt Service 2021 YTD (\$)
8330 On the River	95.50%	94.68%	99.40%	90.30%	MSHDA (Michigan State Housing Development Authority)	0.87	\$5,030,516	\$--	\$4,787,051	\$1,822,624	\$2,964,427	MSHDA (Michigan State Housing Development Authority); Related Corporate Partners XXIII, L.P.;	\$212,041	\$362,692	\$700,177	\$124,280	\$--	\$502,329
920 On the Park	96.76%	95.52%	100.18%	94.61%	MSHDA (Michigan State Housing Development Authority)	1.09	\$6,777,637	\$--	\$1,003,961	\$1,001,802	\$2,159		\$1,662,026	\$117,380	\$245,729	\$183,996	\$1,010	\$667,372
Aaron Briggs & Cherry Hill	99.14%	99.54%	99.67%	101.07%	RIH (Rhode Island Housing)	2.46	\$9,988,257	\$--	\$1,801,616	\$1,796,338	\$5,278		\$476,022	\$593,694	\$137,413	\$60,280	\$24	\$619,140
Abigail Apartments	96.10%	91.03%	96.15%	102.99%	KeyBank National Association	-1.24	\$873,673	\$--	\$1,178,073	\$--	\$1,178,073	City of Cincinnati; Ohio Housing Finance Agency;	\$115,478	\$192,681	\$66,270	\$16,805	\$--	\$68,045
Abington Race & Pleasant (Temporary GP)	97.09%	97.65%	94.45%	94.60%	Cornerstone for Shared Equity (CSE)	-3.17	\$--	\$1,057,567	\$2,967,989	\$412,909	\$2,555,080	33 Green, LLC; City of Cincinnati; Cornerstone for Shared Equity (CSE); Ohio Housing Finance Agency;	\$51,820	\$123,265	\$46,793	\$20,876	\$--	\$7,052
Archer Senior (Buy & Hold CCDC)	96.79%	94.16%	98.32%	98.03%	HUD	0.01	\$910,135	\$--	\$3,740,406	\$--	\$3,740,406	Chicago Low Income Housing Trust Fund; City of Chicago, IL;	\$400,235	\$--	\$44,282	\$32,560	\$--	\$79,628
Bay Meadow Apartments	98.71%	98.32%	98.65%	99.12%	MHFA (Mass Housing Finance Agency)	1.37	\$7,285,114	\$--	\$1,750,038	\$2,131,540	-\$381,502		\$400,528	\$70,530	\$210,299	\$105,506	\$--	\$547,454
Baymiller Apartments	96.31%	92.62%	99.20%	95.31%	U.S. Bank National Association	-0.59	\$533,204	\$--	\$1,047,744	\$491,676	\$556,068	Community Revitalization Agency;	\$104,705	\$118,196	\$36,227	\$18,789	\$--	\$55,806
Beachwinds Apartments (LIHTC Phase II)	98.59%	96.24%	100.02%	99.72%	RIH (Rhode Island Housing)	10.45	-\$482,479	\$17,559,332	\$13,962,319	\$10,023,519	\$3,938,800		\$--	\$--	\$938,202	\$6,556	\$2,245,886	\$84,540
Bedford Village & 447 Concord	94.79%	98.55%	98.40%	100.69%	MHFA (Mass Housing Finance Agency)	1.2	\$8,000,700	\$--	\$15,889,775	\$1,401,722	\$14,488,053	DHCD (MA Dept. of Housing and Community Development); MHFA (Mass Housing Finance Agency); MHP (Massachusetts Housing Partnership); Town of Bedford;	\$1,000,881	\$386,563	\$239,694	\$56,130	\$354,782	\$479,152

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Billings Forge Apartments	Hartford, CT	Family / Mixed / 4% LIHTC	116	113	11	102	101	68	26	19	1979	2016	60% AMI;80% AMI;	\$15,065	27%	X	X					3	
Brandy Hill Apartments	East Wareham, MA	Family / Mixed / 4% LIHTC	132	132	8	124	124	97	28	7	1972	2017	30% AMI;50% AMI;60% AMI;	\$10,825	23%	X	X			X	X	11	EGC
Bridle Path Apartments	Randolph, MA	Senior / 100% Affordable / 4% LIHTC	104	104	--	104	104	103	1	--	1984	2008	30% AMI;50% AMI;60% AMI;	\$14,289	22%	X	X		X		X	8	
Briston Arms Apartments	Cambridge, MA	Family / Mixed / 4% LIHTC	154	154	35	119	119	88	15	51	1972	2016	30% AMI;50% AMI;60% AMI;	\$14,896	23%	X	X			X	X	4	
Burnet Place (Temporary GP)	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	65	62	--	62	62	62	--	--	1900-1930	2010	35% AMI;50% AMI;60% AMI;	\$9,859	22%								
Burnham Manor (Chicagoland Buy & Hold)	Elgin, IL	Senior / 100% Affordable / N/A LIHTC	100	100	--	100	--	100	--	--	1979	1980	50% AMI;60% AMI;120% AMI;	\$20,619	29%								
Campbell Arms Apartments	Homestead, FL	Family / 100% Affordable / N/A LIHTC	201	201	--	201	--	--	46	155	1972	2015	50% AMI;60% AMI;80% AMI;	\$9,555	12%		X					2	
Canal Bluffs	Bourne, MA	Family / 100% Affordable / 9% LIHTC	28	28	--	28	28	3	10	15	2009	2009	30% AMI;50% AMI;60% AMI;	\$13,776	15%	X	X				X	6	
Central Annex & Union Court Apartments	Pittsfield, MA	Senior/Family / 100% Affordable / 4% LIHTC	105	101	--	101	100	101	--	--	1896	2015	30% AMI;50% AMI;60% AMI;80% AMI;	\$39,109	49%	X	X			X		6	
Chestnut Gardens	Lynn, MA	Senior / 100% Affordable / 4% LIHTC	66	65	--	65	65	65	--	--	1895	2008	30% AMI;50% AMI;60% AMI;	\$13,020	17%	X	X	X		X	X	6	

Portfolio Metrics

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Billings Forge Apartments	97.04%	97.45%	98.39%	99.41%	Connecticut Housing Finance Authority	1.36	\$3,071,884	\$--	\$10,692,133	\$666,501	\$10,025,632	Connecticut Department of Housing; Connecticut Dept of Economic and Community Development; New Song, LLC;	\$317,580	\$597,640	\$176,503	\$50,989	\$--	\$200,938
Brandy Hill Apartments	96.54%	97.87%	100.55%	99.00%	MHFA (Mass Housing Finance Agency)	1.76	\$10,452,788	\$--	\$3,762,182	\$3,753,542	\$8,640		\$961,560	\$653,839	\$224,112	\$98,517	\$125,956	\$570,180
Bridle Path Apartments	98.98%	98.59%	99.85%	99.81%	MHFA (Mass Housing Finance Agency)	1.46	\$8,549,465	\$--	\$1,576,788	\$1,518,346	\$58,442		\$314,846	\$47,131	\$235,356	\$74,139	\$--	\$657,888
Briston Arms Apartments	95.93%	86.92%	98.99%	99.12%	MHFA (Mass Housing Finance Agency)	0.86	\$33,889,821	\$--	\$18,324,579	\$16,170,945	\$2,153,634	Cambridge Affordable Housing Trust; Life Insurance Community Investment Initiative, LLC;	\$428,707	\$1,650,483	\$310,179	\$77,430	\$--	\$2,098,257
Burnet Place (Temporary GP)	96.39%	98.01%	94.56%	97.47%	KeyBank National Association	0.08	\$534,146	\$--	\$3,649,307	\$21,467	\$3,627,840	City of Cincinnati; Uptown Burnet Place;	\$114,081	\$416,991	\$61,615	\$26,232	\$--	\$52,195
Burnham Manor (Chicagoland Buy & Hold)	98.31%	99.07%	99.77%	99.95%	KeyBank National Association	3.23	\$8,517,384	\$--	\$1,275,000	\$1,275,000	\$--		\$281,364	\$--	\$236,563	\$40,000	\$--	\$205,727
Campbell Arms Apartments	99.51%	99.20%	99.67%	99.53%	PNC	2.71	\$--	\$--	\$1,920,898	\$--	\$1,920,898		\$--	\$--	\$--	\$50,250	\$--	\$193,371
Canal Bluffs	97.15%	96.63%	97.63%	102.55%	MHFA (Mass Housing Finance Agency)	1.57	\$684,509	\$--	\$6,036,436	\$205,932	\$5,830,504	Barnstable County; DHCD (MA Dept. of Housing and Community Development); MHFA (Mass Housing Finance Agency);	\$18,442	\$122,450	\$115,475	\$13,410	\$--	\$66,877
Central Annex & Union Court Apartments	98.22%	97.17%	99.37%	100.06%	MHFA (Mass Housing Finance Agency)	1.73	\$5,037,928	\$--	\$3,841,796	\$1,091,790	\$2,750,006	DHCD (MA Dept. of Housing and Community Development); MHFA (Mass Housing Finance Agency);	\$189,946	\$582,728	\$190,725	\$59,597	\$--	\$344,569
Chestnut Gardens	99.45%	97.13%	99.70%	102.18%	MHFA (Mass Housing Finance Agency)	1.28	\$5,061,213	\$--	\$3,235,451	\$3,172,337	\$63,114		\$95,879	\$34,614	\$140,794	\$42,949	\$--	\$383,940

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Clay Pond Cove	Bourne, MA	Senior / 100% Affordable / 9% LIHTC	45	45	--	45	45	8	19	18	2012	2012	30% AMI;50% AMI;60% AMI;	\$27,170	38%	X	X					4	
Clifton Magnolia	Chicago, IL	Family / 100% Affordable / 4% LIHTC	59	59	--	59	59	59	--	--	1912 (C) 1915 (M)	2011	30% AMI;50% AMI;60% AMI;	\$15,730	31%					X	X	1	
Cochecho Park Apartments	Dover, NH	Senior / 100% Affordable / 4% LIHTC	82	78	--	78	78	78	--	--	1980	2008	50% AMI;60% AMI;80% AMI;	\$17,430	21%	X						1	
Colony Plaza Apartments	Excelsior Springs, MO	Senior / 100% Affordable / 4% LIHTC	111	111	--	111	111	110	--	1	1980	2000	60% AMI;80% AMI;	\$19,590	26%	X	X					5	
Community Manor	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	22	19	--	19	19	19	--	--	1889	2004	35% AMI;50% AMI;60% AMI;100% AMI;	\$26,693	35%								
Corcoran Place Apartments (Buy & Hold)	Chicago, IL	Senior / 100% Affordable / N/A LIHTC	94	94	--	94	--	93	--	1	1928 and 1983	1983	50% AMI;60% AMI;120% AMI;	\$38,471	37%						X	1	
Country Club Village I Apartments	Springfield, MO	Family / 100% Affordable / 4% LIHTC	70	70	--	70	70	70	--	--	1948	2001	60% AMI;80% AMI;	\$35,592	31%								
Country Club Village II Apartments	Springfield, MO	Family / 100% Affordable / 4% LIHTC	28	28	--	28	28	28	--	--	1948	2002	60% AMI;	\$13,777	21%								
Crestview Village Apartments (IL)	Kankakee, IL	Family / 100% Affordable / 4% & TCX LIHTC	132	132	--	132	132	132	--	--	1971	2006	50% AMI;60% AMI;	\$44,541	41%	X	X				X	4	
Crestview Village Apartments (MO)	Liberty, MO	Family / 100% Affordable / 4% LIHTC	48	48	--	48	48	48	--	--	1982	2002	60% AMI;	\$11,827	12%	X	X					2	

Portfolio Metrics

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Clay Pond Cove	97.63%	100.00%	99.89%	99.82%	MHP (Massachusetts Housing Partnership)	4.6	\$619,174	\$--	\$7,042,546	\$4,738,954	\$2,303,592	Barnstable County; DHCD (MA Dept. of Housing and Community Development);	\$216,683	\$94,470	\$561,052	\$23,386	\$--	\$45,617
Clifton Magnolia	96.61%	99.09%	92.21%	107.46%	Prudential	1.94	\$5,546,401	\$--	\$3,889,947	\$--	\$3,889,947	Illinois Housing Development Authority (IHDA); Voice of the People in Uptown;	\$192,817	\$100,509	\$1,180,913	\$30,082	\$379,010	\$277,729
Cochecho Park Apartments	98.29%	98.50%	99.96%	100.36%	New Hampshire Housing Finance Authority	1.73	\$3,911,485	\$--	\$1,365,948	\$487,111	\$878,837	New Hampshire Housing Finance Authority;	\$259,955	\$139,939	\$137,247	\$97,302	\$--	\$339,662
Colony Plaza Apartments	99.41%	97.52%	99.83%	87.34%	PNC	2.3	\$2,312,522	\$--	\$2,036,168	\$634,259	\$1,401,909	HUD;	\$442,568	\$--	\$61,043	\$70,344	\$--	\$163,163
Community Manor	98.29%	96.26%	94.68%	87.89%	U.S. Bank National Association	-0.34	\$414,431	\$--	\$1,076,892	\$660,762	\$416,130	City of Cincinnati;	\$50,012	\$67,623	\$--	\$12,724	\$--	\$29,608
Corcoran Place Apartments (Buy & Hold)	97.89%	96.01%	99.91%	99.87%	Local Initiative Support Corporation (LISC)	1.87	\$4,000,000	\$--	\$2,840,689	\$891,295	\$1,949,394	HUD;	\$384,636	\$--	\$64,754	\$45,825	\$--	\$201,000
Country Club Village I Apartments	98.69%	97.80%	100.00%	98.16%	MHDC (Missouri Housing Development Commission)	3.43	\$609,782	\$--	\$--	\$--	\$--		\$218,543	\$--	\$68,424	\$21,600	\$--	\$85,526
Country Club Village II Apartments	98.80%	99.24%	99.56%	100.21%	MHDC (Missouri Housing Development Commission)	2.02	\$128,070	\$--	\$855,446	\$69,514	\$785,932	HUD;	\$36,235	\$--	\$27,464	\$13,480	\$--	\$19,820
Crestview Village Apartments (IL)	97.35%	98.69%	95.23%	102.71%	Illinois Housing Development Authority (IHDA)	1.38	\$2,055,737	\$--	\$8,031,501	\$4,332,300	\$3,699,201	Illinois Housing Development Authority (IHDA);	\$110,988	\$258,909	\$265,577	\$46,200	\$239,526	\$161,869
Crestview Village Apartments (MO)	97.47%	98.68%	99.62%	99.34%	MHDC (Missouri Housing Development Commission)	3.15	\$312,647	\$--	\$1,292,756	\$--	\$1,292,756	HUD;	\$53,723	\$--	\$21,249	\$35,071	\$--	\$46,881

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Cromwell Court Apartments	Hyannis, MA	Family / 100% Affordable / 4% LIHTC	124	124	--	124	117	82	34	8	1973	2011	30% AMI;50% AMI;60% AMI;	\$13,537	22%	X	X			X	X	12	
Cutler Manor Apartments	Miami, FL	Family / 100% Affordable / N/A LIHTC	220	220	--	220	--	218	--	2	1971	2009	50% AMI;	\$11,701	18%								
Cutler Meadows Glen Apartments	Miami, FL	Family / 100% Affordable / N/A LIHTC	225	225	--	225	--	224	--	1	1981-1983	2009	50% AMI;80% AMI;	\$20,131	30%								
Deerfield Village Apartments	Carthage, MO	Family / 100% Affordable / 4% LIHTC	60	60	--	60	60	60	--	--	1979	2000	60% AMI;	\$27,767	23%		X					1	
Dom Narodowy Polski Apartments	Chicopee, MA	Senior / 100% Affordable / 4% LIHTC	51	50	--	50	50	50	--	--	1930	2008	30% AMI;60% AMI;	\$14,287	23%	X	X					5	
Emil Jones Jr (Recap)	Chicago, IL	Senior / 100% Affordable / 4% LIHTC	60	60	--	60	60	60	--	--	2004	2021	30% AMI;50% AMI;60% AMI;	\$13,961	21%	X	X				X		
Fairview Estates	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	28	28	--	28	28	28	--	--	1875-1908	2007	35% AMI;50% AMI;60% AMI;	\$8,165	10%								
Fairweather Apartments	Salem, MA	Senior / 100% Affordable / 4% LIHTC	325	321	--	321	317	220	27	74	1969	2008	30% AMI;60% AMI;80% AMI;120% AMI;	\$12,677	19%	X	X	X	X			7	
Fieldstone Apartments	Narragansett, RI	Family / 100% Affordable / 4% LIHTC	24	24	--	24	24	24	--	--	1970	2008	60% AMI;80% AMI;	\$13,230	31%	X					X	4	
Flat 9 at Whittier (Phase 1A-4%)	Boston, MA	Family / Mixed / 4% LIHTC	58	58	7	51	43	28	12	18	2019	2020	30% AMI;50% AMI;60% AMI;120% AMI;	\$8,216	11%	N/A (New)	N/A (New)				X	2	LEED

Portfolio Metrics

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Cromwell Court Apartments	96.88%	96.85%	97.67%	102.71%	MHFA (Mass Housing Finance Agency)	2.35	\$5,315,248	\$--	\$4,293,758	\$1,141,476	\$3,152,282	Cape Cod Commission; DHCD (MA Dept. of Housing and Community Development); MHP (Massachusetts Housing Partnership);	\$513,160	\$710,114	\$182,006	\$81,118	\$--	\$395,185
Cutler Manor Apartments	99.49%	97.16%	99.51%	98.92%	Citi Community Capital	1.18	\$9,462,421	\$--	\$4,635,161	\$1,645,019	\$2,990,142	Florida Housing Finance Corporation; Miami-Dade County;	\$292,383	\$--	\$275,023	\$44,154	\$--	\$551,077
Cutler Meadows Glen Apartments	98.50%	96.01%	99.82%	99.88%	CBRE	1.42	\$20,850,601	\$--	\$--	\$--	\$--		\$866,451	\$--	\$3,194,067	\$78,213	\$--	\$1,164,058
Deerfield Village Apartments	96.11%	95.67%	97.45%	87.96%	MHDC (Missouri Housing Development Commission)	1.27	\$623,193	\$--	\$23,137	\$23,117	\$20		\$48,755	\$--	\$58,649	\$16,980	\$--	\$91,451
Dom Narodowy Polski Apartments	97.84%	99.27%	99.98%	100.33%	MHFA (Mass Housing Finance Agency)	1.51	\$2,090,555	\$--	\$1,066,280	\$1,012,113	\$54,167		\$170,146	\$20,985	\$80,992	\$35,646	\$--	\$164,991
Emil Jones Jr (Recap)	96.43%	90.35%	68.55%	116.59%	None	N/A	\$--	\$2,028,897	\$4,142,879	\$--	\$4,142,879		\$--	\$--	\$--	\$59,774	\$--	\$--
Fairview Estates	95.56%	96.22%	99.00%	96.73%	U.S. Bank National Association	0.27	\$390,008	\$--	\$861,651	\$399,239	\$462,412	Community Revitalization Agency;	\$139,465	\$79,951	\$34,322	\$17,649	\$--	\$41,617
Fairweather Apartments	97.79%	94.72%	99.91%	96.71%	MHFA (Mass Housing Finance Agency)	1.97	\$15,295,122	\$--	\$457,426	\$356,262	\$101,164		\$975,345	\$760,197	\$264,612	\$196,111	\$--	\$1,180,757
Fieldstone Apartments	98.40%	99.60%	99.42%	97.59%	RIH (Rhode Island Housing)	1.24	\$1,796,370	\$--	\$6,135,178	\$6,027,242	\$107,936	RIH (Rhode Island Housing);	\$51,992	\$80,388	\$37,773	\$11,268	\$94	\$150,268
Flat 9 at Whittier (Phase 1A-4%)	94.32%	98.41%	100.69%	98.26%	MHFA (Mass Housing Finance Agency)	1.17	\$11,900,987	\$--	\$9,921,009	\$1,952,219	\$7,968,790	Boston Housing Authority (BHA); DHCD (MA Dept. of Housing and Community Development); DND (Department of Neighborhood Development); MHFA (Mass Housing Finance Agency);	\$65,378	\$742,747	\$106,309	\$36,314	\$--	\$706,195

EXHIBIT B – OWNED REAL ESTATE PORTFOLIO AS OF DECEMBER 31, 2021

Environmental and Social Characteristics

Property Name	City	Type of Property (Tenancy / Affordable, Market or Mixed / LIHTC Type)	Total Units	Residential Units	Market Units	Affordable Units	LIHTC Units	PBRA Units	Tenant Based Voucher Units	Total Unsubsidized Units	Year Built	Year Last Rehabbed	Rent Levels (% of AMI)	Average Household Income	Average Household % of AMI	Energy Retrofits	Water Retrofits	Building Automation / Smart Devices	Solar PV	Solar Thermal	Community Solar Subscription	Count of Sustainability Projects	Green Building Designations
Flat 9 at Whittier (Phase 1A-9%)	Boston, MA	Family / Mixed / 9% LIHTC	34	34	5	29	22	15	9	10	2019	2020	30% AMI;50% AMI;60% AMI;120% AMI;	\$9,788	23%	N/A (New)	N/A (New)						LEED
Flat 9 at Whittier (Phase 2)	Roxbury, MA	Family / Mixed / 4% LIHTC	52	52	4	48	41	24	--	28	2021	2021		\$12,246	19%	N/A (New)	N/A (New)		X				LEED
Founders Court	Hyannis, MA	Family / Mixed / 4% LIHTC	33	32	5	27	27	2	16	14	1989	2017	50% AMI;60% AMI;	\$16,949	21%	X	X					6	
Franklin Square Apartments	Boston, MA	Senior / 100% Affordable / 4% LIHTC	193	193	--	193	189	193	--	--	1923	2012	30% AMI;60% AMI;80% AMI;	\$13,912	28%	X	X	X			X	8	
Fred C Matthews III (Recap)	Chicago, IL	Senior / 100% Affordable / 4% LIHTC	60	60	--	60	60	60	--	--	2004	2021	50% AMI;60% AMI;120% AMI;	\$8,882	12%	X					X	2	
Gardner Terrace I & II (Parent Buy & Hold)	Attleboro, MA	Senior / 100% Affordable / N/A LIHTC	144	144	--	144	--	144	--	--	1880	1985	50% AMI;120% AMI;	\$15,985	31%								
Garfield Hills	Washington, DC	Family / 100% Affordable / 4% LIHTC	94	94	--	94	94	93	1	--	1949	2007	50% AMI;60% AMI;80% AMI;	\$18,091	19%	X	X		X			3	
Glenwood Manor	Springfield, MO	Senior/Family / 100% Affordable / 4% LIHTC	119	119	--	119	119	119	--	--	1980	2001	60% AMI;	\$21,212	17%		X					1	
Grace Apartments	Providence, RI	Senior / 100% Affordable / 4% LIHTC	102	101	--	101	98	100	--	1	1979	2014	60% AMI;80% AMI;	\$19,772	27%	X	X	X			X	7	
Greenwood Park Apartments	Chicago, IL	Family / 100% Affordable / 9% LIHTC	122	122	--	122	90	60	18	44	1973	2019	30% AMI;50% AMI;60% AMI;80% AMI;	\$17,030	27%	X	X				X	7	EGC (not certified)

Portfolio Metrics

Property Name	Physical Occupancy Avg (%) 2017-2020	Physical Occupancy (%) - CY 2021	Rent collected (% of gross rents) - Avg 2017-2020	Rent collected (% of gross rents) - CY 2021	Permanent Lender	YTD DSCR	Outstanding HARD DEBT Loan Balance - YTD 2021 (\$)	Outstanding CONSTRUCTION Debt Balance - CY 2021 (\$)	Outstanding SOFT DEBT Balance - YTD 2021 (\$)	Outstanding POAH HELD Soft Debt - YTD 2021 (\$)	Outstanding NON POAH Held Soft Debt - YTD 2021 (\$)	Non POAH Soft Lenders	Replacement Reserve Balance - 2021	Operating Reserve Balance - 2021	Other Reserve Balance - 2021	Construction & Debt Service Reserve Balance - 2021	2021 Reserve Deposits	Annual Debt Service 2021 YTD (\$)
Flat 9 at Whittier (Phase 1A-9%)	95.06%	99.77%	98.36%	98.57%	MHFA (Mass Housing Finance Agency)	1.27	\$5,810,849	\$--	\$923,902	\$104,957	\$818,945	DND (Department of Neighborhood Development); MHFA (Mass Housing Finance Agency);	\$36,255	\$349,913	\$52,175	\$19,228	\$--	\$334,057
Flat 9 at Whittier (Phase 2)	No Data	N/A	No Data	No Financials	Silicon Valley Bank (fka Boston Private Bank & Trust Company)	N/A	-\$446,943	\$23,530,709	\$5,397,645	\$--	\$5,397,645		\$--	\$--	\$--	\$--	\$--	\$--
Founders Court	97.43%	97.48%	97.92%	95.29%	MHFA (Mass Housing Finance Agency)	2.07	\$1,765,613	\$--	\$3,096,399	\$1,079,167	\$2,017,232	Founders Court Corporation; MHFA (Mass Housing Finance Agency);	\$234,704	\$194,820	\$76,602	\$25,127	\$23,161	\$89,371
Franklin Square Apartments	99.41%	98.60%	99.37%	101.24%	MHFA (Mass Housing Finance Agency)	1.91	\$31,259,693	\$--	\$21,165,312	\$21,090,060	\$75,252		\$425,590	\$2,099,779	\$348,813	\$111,669	\$662,945	\$2,172,191
Fred C Matthews III (Recap)	97.52%	98.06%	90.20%	88.97%	None	N/A	\$--	\$1,970,774	\$3,598,535	\$--	\$3,598,535		\$--	\$--	\$--	\$49,320	\$--	\$--
Gardner Terrace I & II (Parent Buy & Hold)	97.26%	98.64%	99.87%	98.55%	MHFA (Mass Housing Finance Agency)	2.3	\$11,338,922	\$--	\$--	\$--	\$--		\$77,444	\$--	\$88,245	\$58,176	\$1,213,492	\$458,278
Garfield Hills	98.79%	97.46%	98.83%	99.17%	DCHFA	0.42	\$2,789,835	\$--	\$4,701,088	\$4,449,877	\$251,211		\$39,987	\$50,069	\$98,306	\$30,552	\$331,805	\$308,667
Glenwood Manor	99.33%	99.22%	103.10%	100.14%	PNC	1.07	\$2,794,094	\$--	\$46,842	\$--	\$46,842		\$487,781	\$--	\$73,131	\$73,980	\$--	\$196,834
Grace Apartments	99.36%	97.85%	99.90%	100.09%	Lument Capital (fka Red Mortgage Capital, dba ORIX)	2.03	\$9,771,669	\$--	\$--	\$--	\$--		\$275,794	\$650,228	\$124,831	\$41,334	\$--	\$523,482
Greenwood Park Apartments	98.03%	97.65%	92.31%	95.39%	Citibank	0.19	\$4,684,375	\$--	\$5,611,754	\$1,487,827	\$4,123,927	Citibank; City of Chicago;	\$146,687	\$487,665	\$104,001	\$58,713	\$110,528	\$303,621

EXHIBIT B – OWNED REAL ESTATE PORTFOLIO AS OF DECEMBER 31, 2021

Environmental and Social Characteristics

Property Name	City	Type of Property (Tenancy / Affordable, Market or Mixed / LIHTC Type)	Total Units	Residential Units	Market Units	Affordable Units	LIHTC Units	PBRA Units	Tenant Based Voucher Units	Total Unsubsidized Units	Year Built	Year Last Rehabbed	Rent Levels (% of AMI)	Average Household Income	Average Household % of AMI	Energy Retrofits	Water Retrofits	Building Automation / Smart Devices	Solar PV	Solar Thermal	Community Solar Subscription	Count of Sustainability Projects	Green Building Designations
Hawthorne Place Apartments (LIHTC II)	Independence, MO	Family / 100% Affordable / 4% LIHTC	745	745	--	745	745	691	27	27	1967-1970	2021	50% AMI;60% AMI;80% AMI;120% AMI;	\$35,519	48%	X	X					1	
Hazel Winthrop (CCDC)	Chicago, IL	Family / 100% Affordable / 4% LIHTC	30	30	--	30	30	30	--	--	1899-1917	2012	50% AMI;60% AMI;80% AMI;	\$15,789	21%						X	1	
Hebronville Mill (Buy & Hold)	Attleboro, MA	Family / Mixed / N/A LIHTC	83	83	24	59	--	31	16	36	1880	1985	50% AMI;120% AMI;	No Data	No Data								
Heritage Village Apartments	North Kingstown, RI	Senior/Family / 100% Affordable / 4% LIHTC	204	204	--	204	204	204	--	--	1979-1980	2008	60% AMI;80% AMI;	\$14,396	34%	X	X				X	6	
High Meadow Townhomes	Bourne, MA	Family / Mixed / 9% LIHTC	44	44	2	42	35	9	14	21	2017-2018	2018	30% AMI;50% AMI;60% AMI;75% AMI;	\$10,908	16%	N/A (New)	N/A (New)					5	Energy Star for New Construction
Highland Acres Apartments	Carthage, MO	Senior / 100% Affordable / 4% LIHTC	35	35	--	35	35	35	--	--	1980	2002	60% AMI;	\$9,733	19%								
Highland Meadows Apartments	Carthage, MO	Senior / 100% Affordable / 4% LIHTC	44	44	--	44	44	44	--	--	1978	2000	60% AMI;	\$34,657	42%		X					1	
Hillcrest Village Apartments	Providence, RI	Senior / 100% Affordable / 4% LIHTC	130	130	--	130	129	130	--	--	1979	2007	60% AMI;80% AMI;	\$12,049	19%	X	X	X			X	6	
Hillside Village Apartments	Providence, RI	Family / 100% Affordable / 4% LIHTC	42	42	--	42	42	42	--	--	1991	2007	60% AMI;80% AMI;	\$12,733	29%	X	X				X	7	
Houston Plaza Apartments	Adrian, MO	Senior / 100% Affordable / 4% LIHTC	34	34	--	34	34	34	--	--	1980	2002	60% AMI;80% AMI;	\$17,963	16%								

Portfolio Metrics

Property Name	Physical Occupancy Avg (%) 2017-2020	Physical Occupancy (%) - CY 2021	Rent collected (% of gross rents) - Avg 2017-2020	Rent collected (% of gross rents) - CY 2021	Permanent Lender	YTD DSCR	Outstanding HARD DEBT Loan Balance - YTD 2021 (\$)	Outstanding CONSTRUCTION Debt Balance - CY 2021 (\$)	Outstanding SOFT DEBT Balance - YTD 2021 (\$)	Outstanding POAH HELD Soft Debt - YTD 2021 (\$)	Outstanding NON POAH Held Soft Debt - YTD 2021 (\$)	Non POAH Soft Lenders	Replacement Reserve Balance - 2021	Operating Reserve Balance - 2021	Other Reserve Balance - 2021	Construction & Debt Service Reserve Balance - 2021	2021 Reserve Deposits	Annual Debt Service 2021 YTD (\$)
Hawthorne Place Apartments (LIHTC II)	95.05%	96.21%	98.74%	97.51%	Silicon Valley Bank (f/k/a Boston Private Bank & Trust Company)	3.51	\$976,476	\$19,952,440	\$32,246,439	\$30,545,336	\$1,701,103	MHDC (Missouri Housing Development Commission);	\$--	\$--	\$675,443	\$130,314	\$500,000	\$566,008
Hazel Winthrop (CCDC)	100.00%	98.08%	83.44%	115.87%	HUD	1.78	\$1,858,268	\$--	\$6,771,726	\$--	\$6,771,726	City of Chicago, IL; Voice of the People in Uptown;	\$193,742	\$204,402	\$382,330	\$41,600	\$--	\$140,467
Hebronville Mill (Buy & Hold)	96.60%	95.15%	95.60%	99.61%	MHFA (Mass Housing Finance Agency)	N/A	\$5,950,000	\$--	\$8,567,312	\$--	\$8,567,312	MHFA (Mass Housing Finance Agency);	\$223,928	\$--	\$98,523	\$22,825	\$3,730,662	\$--
Heritage Village Apartments	99.03%	98.51%	100.05%	100.10%	RIH (Rhode Island Housing)	1.51	\$13,388,405	\$--	\$3,418,413	\$3,407,921	\$10,492		\$435,189	\$545,084	\$240,396	\$91,461	\$349,543	\$1,139,715
High Meadow Townhomes	95.84%	96.33%	96.53%	101.25%	MHFA (Mass Housing Finance Agency)	1.5	\$3,238,276	\$--	\$3,238,842	\$202,864	\$3,035,978	Barnstable County Home Consortium; CEDAC (Community Economic Development Assistance Corporation); DHCD (MA Dept. of Housing and Community Development); MHFA (Mass Housing Finance Agency);	\$60,823	\$205,228	\$150,932	\$21,266	\$--	\$212,672
Highland Acres Apartments	97.21%	95.93%	99.74%	77.83%	MHDC (Missouri Housing Development Commission)	3.26	\$170,569	\$--	\$422,133	\$--	\$422,133	HUD;	\$133,204	\$--	\$15,060	\$13,932	\$--	\$24,799
Highland Meadows Apartments	97.88%	96.07%	100.03%	98.95%	MHDC (Missouri Housing Development Commission)	2.06	\$376,931	\$--	\$358,159	\$356,903	\$1,256		\$110,463	\$5,283	\$18,356	\$12,204	\$--	\$55,008
Hillcrest Village Apartments	99.49%	98.67%	100.04%	99.48%	RIH (Rhode Island Housing)	1.29	\$9,447,661	\$--	\$493,132	\$384,688	\$108,444	RIH (Rhode Island Housing);	\$412,413	\$572,468	\$268,002	\$53,237	\$--	\$794,358
Hillside Village Apartments	99.15%	99.91%	99.97%	100.69%	RIH (Rhode Island Housing)	1.4	\$3,006,903	\$--	\$957,587	\$957,845	\$258		\$189,749	\$320,285	\$55,294	\$26,136	\$--	\$243,694
Houston Plaza Apartments	97.55%	98.87%	99.70%	96.83%	MHDC (Missouri Housing Development Commission)	-0.29	\$63,040	\$--	\$670,594	\$--	\$670,594	HUD;	\$74,660	\$--	\$21,778	\$15,672	\$--	\$11,211

EXHIBIT B – OWNED REAL ESTATE PORTFOLIO AS OF DECEMBER 31, 2021

Environmental and Social Characteristics

Property Name	City	Type of Property (Tenancy / Affordable, Market or Mixed / LIHTC Type)	Total Units	Residential Units	Market Units	Affordable Units	LIHTC Units	PBRA Units	Tenant Based Voucher Units	Total Unsubsidized Units	Year Built	Year Last Rehabbed	Rent Levels (% of AMI)	Average Household Income	Average Household % of AMI	Energy Retrofits	Water Retrofits	Building Automation / Smart Devices	Solar PV	Solar Thermal	Community Solar Subscription	Count of Sustainability Projects	Green Building Designations
Island Terrace (Buy & Hold)	Chicago, IL	Family / Mixed / N/A LIHTC	240	240	140	100	--	88	94	58	1969	1971	30% AMI;50% AMI;120% AMI;	\$8,704	13%								
Jesse Jackson Jr. East	Harvey, IL	Senior / 100% Affordable / N/A LIHTC	60	60	--	60	--	60	--	--	2007	2007	50% AMI;	\$9,670	14%						X	1	
Jesse Jackson Jr. West	Harvey, IL	Senior / 100% Affordable / N/A LIHTC	60	60	--	60	--	60	--	--	2007	2007	50% AMI;	\$15,691	16%						X	1	
Kenmore Abbey	Boston, MA	Senior / 100% Affordable / 4% LIHTC	200	199	--	199	198	198	--	1	1915	2013	30% AMI;50% AMI;60% AMI;	\$7,947	13%	X	X	X		X	X	11	
Kerper Apartments	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	42	38	--	38	38	31	5	2	1920	1999	35% AMI;60% AMI;	\$7,561	11%								
King's Landing Apartments	Brewster, MA	Family / 100% Affordable / 4% LIHTC	108	108	--	108	60	62	26	20	1975	2013	30% AMI;50% AMI;60% AMI;	\$15,263	21%	X					X	5	
Lafayette Terrace Apartments	Chicago, IL	Senior/Family / 100% Affordable / 4% LIHTC	94	94	--	94	93	93	--	1	1983	2016	50% AMI;60% AMI;	\$13,453	21%						X	1	
Levy House (Buy and Hold)	Chicago, IL	Senior / Mixed / N/A LIHTC	57	57	10	47	--	36	10	11	1950	2009	50% AMI;120% AMI;	\$14,738	20%								
Losantville Buildings	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	69	69	--	69	69	69	--	--	1865-1905	2014	60% AMI;	\$28,862	27%								
Losantville Evanston	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	18	18	--	18	18	18	--	--	1900	2014	60% AMI;	\$17,533	25%								

Portfolio Metrics

Property Name	Physical Occupancy Avg (%) 2017-2020	Physical Occupancy (%) - CY 2021	Rent collected (% of gross rents) - Avg 2017-2020	Rent collected (% of gross rents) - CY 2021	Permanent Lender	YTD DSCR	Outstanding HARD DEBT Loan Balance - YTD 2021 (\$)	Outstanding CONSTRUCTION Debt Balance - CY 2021 (\$)	Outstanding SOFT DEBT Balance - YTD 2021 (\$)	Outstanding POAH HELD Soft Debt - YTD 2021 (\$)	Outstanding NON POAH Held Soft Debt - YTD 2021 (\$)	Non POAH Soft Lenders	Replacement Reserve Balance - 2021	Operating Reserve Balance - 2021	Other Reserve Balance - 2021	Construction & Debt Service Reserve Balance - 2021	2021 Reserve Deposits	Annual Debt Service 2021 YTD (\$)
Island Terrace (Buy & Hold)	No Data	95.77%	No Data	89.83%	Merchants Bank	1.59	\$26,436,301	\$--	\$4,410,122	\$4,391,867	\$18,255		\$275,007	\$23,821	\$159,258	\$25,000	\$--	\$356,234
Jesse Jackson Jr. East	96.91%	98.56%	90.30%	81.11%	Preservation of Affordable Housing, Inc. (POAH, Inc.)	N/A	\$--	\$--	\$9,069,678	\$985,378	\$8,084,300	HUD;	\$274,572	\$--	\$171,966	\$33,723	\$--	\$--
Jesse Jackson Jr. West	97.31%	99.04%	79.02%	93.14%	Preservation of Affordable Housing, Inc. (POAH, Inc.)	N/A	\$--	\$--	\$9,288,400	\$1,200,000	\$8,088,400	HUD;	\$342,256	\$--	\$188,857	\$37,218	\$--	\$--
Kenmore Abbey	99.44%	99.69%	99.88%	99.94%	Silicon Valley Bank (f/k/a Boston Private Bank & Trust Company)	1.7	\$34,341,919	\$--	\$13,664,684	\$13,619,569	\$45,115		\$857,849	\$2,400,551	\$4,761,746	\$108,726	\$--	\$2,619,303
Kerper Apartments	80.83%	81.63%	94.22%	100.03%	Ohio Capital Corporation for Housing (OCCH)	N/A	\$--	\$--	\$2,057,631	\$--	\$2,057,631	Ohio Capital Corporation for Housing (OCCH); Ohio Housing Finance Agency;	\$--	\$--	\$--	\$--	\$--	\$--
King's Landing Apartments	97.58%	95.94%	99.65%	100.68%	MHFA (Mass Housing Finance Agency)	3.07	\$3,943,250	\$--	\$13,310,116	\$13,284,935	\$25,181		\$446,292	\$615,115	\$296,317	\$67,243	\$--	\$285,343
Lafayette Terrace Apartments	98.96%	97.59%	99.54%	98.22%	Local Initiative Support Corporation (LISC)	0.51	\$5,991,130	\$--	\$3,550,920	\$3,016,368	\$534,552	Illinois Housing Development Authority (IHDA);	\$125,069	\$525,580	\$98,266	\$38,647	\$31,918	\$377,344
Levy House (Buy and Hold)	No Data	90.78%	No Data	89.34%	None	-0.23	\$5,482,855	\$--	\$3,750,000	\$--	\$3,750,000	City of Chicago;	\$182,483	\$477,134	\$--	\$--	\$183,849	\$93,867
Losantville Buildings	96.66%	95.90%	97.90%	99.23%	KeyBank National Association	-1.42	\$640,497	\$--	\$--	\$--	\$--		\$184,630	\$308,471	\$53,548	\$35,466	\$--	\$53,902
Losantville Evanston	98.12%	95.83%	94.80%	100.07%	KeyBank National Association	0.54	\$167,205	\$--	\$1,232,396	\$--	\$1,232,396	City of Cincinnati;	\$43,912	\$77,474	\$--	\$9,428	\$--	\$14,898

EXHIBIT B – OWNED REAL ESTATE PORTFOLIO AS OF DECEMBER 31, 2021

Environmental and Social Characteristics

Property Name	City	Type of Property (Tenancy / Affordable, Market or Mixed / LIHTC Type)	Total Units	Residential Units	Market Units	Affordable Units	LIHTC Units	PBRA Units	Tenant Based Voucher Units	Total Unsubsidized Units	Year Built	Year Last Rehabbed	Rent Levels (% of AMI)	Average Household Income	Average Household % of AMI	Energy Retrofits	Water Retrofits	Building Automation / Smart Devices	Solar PV	Solar Thermal	Community Solar Subscription	Count of Sustainability Projects	Green Building Designations
Machado House at Peter's Grove	Hudson, MA	Senior / 100% Affordable / 4% LIHTC	96	96	1	95	91	95	--	1	1983	2012	30% AMI;60% AMI;80% AMI;	\$14,233	19%	X	X					3	
Magnolia Heights (Temporary GP)	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	103	98	--	98	98	97	1	--	1845-1975	2008	35% AMI;50% AMI;60% AMI;	\$12,574	19%								
Maplewood Manor Apartments	Webb City, MO	Family / 100% Affordable / 4% LIHTC	60	60	--	60	60	60	--	--	1979	2002	60% AMI;	\$14,904	23%								
Martin Farrell House	Chicago, IL	Senior / 100% Affordable / 4% LIHTC	59	59	--	59	59	59	--	--	1991	2021	50% AMI;120% AMI;	\$21,951	28%	X	X						EGC (not certified)
Mattie Butler Apartments (formerly JBL Wecan)	Chicago, IL	Family / 100% Affordable / 9% LIHTC	106	106	--	106	106	93	13	--	1927-1929	2020	30% AMI;50% AMI;60% AMI;80% AMI;120% AMI;	\$22,247	33%	X	X						
Meadowbrook Apartments	Florence, MA	Family / Mixed / 4% LIHTC	252	252	23	229	222	9	164	79	1974	2005	30% AMI;60% AMI;	\$19,598	26%	X	X					6	
Melpet Farm Residences	South Dennis, MA	Family / 100% Affordable / 9% LIHTC	27	27	--	27	27	7	15	5	2015	2015	30% AMI;50% AMI;60% AMI;	\$13,185	13%	N/A (New)	N/A (New)		X		X	4	
Middletown Apartments	Orange Park, FL	Family / Mixed / N/A LIHTC	100	100	15	85	--	85	3	12	1972	2009	30% AMI;50% AMI;60% AMI;80% AMI;	\$18,185	27%								
Monroe Estates	Lebanon, MO	Senior/Family / 100% Affordable / 4% LIHTC	74	74	--	74	74	74	--	--	1980	2002	60% AMI;	\$12,270	20%		X					1	
Navarre Garrone	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	63	62	--	62	62	62	--	--	1881-1900	2009	35% AMI;50% AMI;60% AMI;80% AMI;	\$12,525	20%								

Portfolio Metrics

Property Name	Physical Occupancy Avg (%) 2017-2020	Physical Occupancy (%) - CY 2021	Rent collected (% of gross rents) - Avg 2017-2020	Rent collected (% of gross rents) - CY 2021	Permanent Lender	YTD DSCR	Outstanding HARD DEBT Loan Balance - YTD 2021 (\$)	Outstanding CONSTRUCTION Debt Balance - CY 2021 (\$)	Outstanding SOFT DEBT Balance - YTD 2021 (\$)	Outstanding POAH HELD Soft Debt - YTD 2021 (\$)	Outstanding NON POAH Held Soft Debt - YTD 2021 (\$)	Non POAH Soft Lenders	Replacement Reserve Balance - 2021	Operating Reserve Balance - 2021	Other Reserve Balance - 2021	Construction & Debt Service Reserve Balance - 2021	2021 Reserve Deposits	Annual Debt Service 2021 YTD (\$)
Machado House at Peter's Grove	98.80%	99.36%	102.56%	98.97%	MHFA (Mass Housing Finance Agency)	1.73	\$5,947,821	\$--	\$4,277,850	\$4,264,396	\$13,454		\$166,682	\$681,026	\$177,816	\$55,545	\$--	\$449,093
Magnolia Heights (Temporary GP)	94.55%	91.46%	97.82%	98.91%	U.S. Bank National Association	-0.67	\$1,610,038	\$--	\$3,332,305	\$482,299	\$2,850,006	Ohio Capital Corporation for Housing (OCCH); Ohio Equity Fund for Housing LP XVI; Over-the-Rhine Community Housing;	\$167,075	\$63,979	\$101,178	\$51,882	\$--	\$181,311
Maplewood Manor Apartments	96.44%	96.63%	99.13%	97.86%	MHDC (Missouri Housing Development Commission)	1.37	\$451,847	\$--	\$695,324	\$--	\$695,324	HUD;	\$396,326	\$--	\$29,019	\$29,592	\$--	\$78,134
Martin Farrell House	95.67%	96.09%	100.22%	98.92%	Citibank	N/A	-\$344,412	\$5,545,522	\$2,825,698	\$839,765	\$1,985,933	Illinois Housing Development Authority (IHDA);	\$--	\$--	\$85,846	\$--	\$484,703	\$--
Mattie Butler Apartments (formerly JBL Wecan)	82.47%	99.15%	84.64%	104.93%	Associated Bank	-5.07	\$--	\$--	\$9,696,480	\$2,404,310	\$7,292,170	City of Chicago;	\$47,700	\$--	\$75,833	\$--	\$838,454	\$40,842
Meadowbrook Apartments	95.41%	98.62%	97.49%	103.85%	MHFA (Mass Housing Finance Agency)	1.02	\$10,034,912	\$--	\$11,430,288	\$210,180	\$11,220,108	CEDAC (Community Economic Development Assistance Corporation); DHCD (MA Dept. of Housing and Community Development);	\$1,030,458	\$--	\$230,500	\$136,080	\$--	\$609,488
Melpet Farm Residences	98.31%	96.65%	98.90%	101.23%	Bank of America	2.85	\$964,551	\$--	\$3,445,625	\$275,969	\$3,169,656	Cape Cod Commission; CEDAC (Community Economic Development Assistance Corporation); DHCD (MA Dept. of Housing and Community Development); HAC (Housing Assistance Corporation); MHFA (Mass Housing Finance Agency);	\$97,951	\$398,707	\$52,601	\$12,307	\$131,009	\$68,468
Middletown Apartments	98.19%	97.52%	99.77%	100.04%	CBRE	1.59	\$4,834,802	\$--	\$338,540	\$338,540	\$		\$487,721	\$--	\$153,687	\$45,434	\$--	\$264,716
Monroe Estates	98.21%	95.89%	99.82%	99.91%	MHDC (Missouri Housing Development Commission)	2.63	\$291,829	\$--	\$1,495,611	\$--	\$1,495,611	HUD;	\$106,193	\$--	\$32,064	\$31,812	\$--	\$43,144
Navarre Garrone	96.57%	93.18%	97.33%	99.28%	KeyBank National Association	1.26	\$1,035,719	\$--	\$1,915,909	\$--	\$1,915,909	City of Cincinnati; Ohio Housing Finance Agency;	\$243,023	\$85,501	\$71,151	\$29,590	\$--	\$98,474

EXHIBIT B – OWNED REAL ESTATE PORTFOLIO AS OF DECEMBER 31, 2021

Environmental and Social Characteristics

Property Name	City	Type of Property (Tenancy / Affordable, Market or Mixed / LIHTC Type)	Total Units	Residential Units	Market Units	Affordable Units	LIHTC Units	PBRA Units	Tenant Based Voucher Units	Total Unsubsidized Units	Year Built	Year Last Rehabbed	Rent Levels (% of AMI)	Average Household Income	Average Household % of AMI	Energy Retrofits	Water Retrofits	Building Automation / Smart Devices	Solar PV	Solar Thermal	Community Solar Subscription	Count of Sustainability Projects	Green Building Designations
New Horizons Apartments	Miami, FL	Senior / 100% Affordable / 4% LIHTC	100	100	--	100	100	100	--	--	1983	2011	60% AMI;80% AMI;	\$5,593	8%								
Newberry Park Apartments	Chicago, IL	Family / Mixed / 4% LIHTC	84	84	--	84	63	30	27	27	1994	2016	30% AMI;50% AMI;60% AMI;80% AMI;	\$5,506	9%	X	X		X		X	5	
North Rhine Heights	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	66	65	--	65	65	65	--	--	1860-1900	2012	50% AMI;60% AMI;80% AMI;	\$32,616	43%								
Old Middletown High School Apartments	Middletown, CT	Senior / 100% Affordable / 4% LIHTC	65	65	--	65	65	65	--	--	1893	2015	60% AMI;80% AMI;	\$14,622	26%	X	X					6	
OTR Revitalization (Temporary GP)	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	94	94	--	94	94	94	--	--	1870-1900	2005	35% AMI;50% AMI;60% AMI;	\$20,629	29%								
Oxford Place & Gardens	Providence, RI	Senior/Family / 100% Affordable / 4% LIHTC	128	128	--	128	121	78	26	24	Place - 1978; Gardens - 1989	2018	50% AMI;60% AMI;80% AMI;120% AMI;	\$16,729	26%	X	X	X	X		X	10	EGC
Pendleton Estates	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	42	42	--	42	42	42	--	--	1865-1906	2012	35% AMI;50% AMI;60% AMI;80% AMI;	\$8,922	13%								
Pocasset Manor	Providence, RI	Senior / 100% Affordable / 4% LIHTC	82	82	--	82	82	82	--	--	1982	2007	60% AMI;80% AMI;	\$13,745	19%	X		X			X	5	
Prairie Plains Apartments	Lamar, MO	Family / 100% Affordable / 4% LIHTC	50	50	--	50	50	50	--	--	1981	2002	60% AMI;	\$18,038	24%		X					1	
Renaissance Apartments	Chicago, IL	Family / 100% Affordable / 4% LIHTC	117	117	--	117	115	37	19	61	1911	2012	50% AMI;60% AMI;	\$17,884	21%	X	X				X	4	

Portfolio Metrics

Property Name	Physical Occupancy Avg (%) 2017-2020	Physical Occupancy (%) - CY 2021	Rent collected (% of gross rents) - Avg 2017-2020	Rent collected (% of gross rents) - CY 2021	Permanent Lender	YTD DSCR	Outstanding HARD DEBT Loan Balance - YTD 2021 (\$)	Outstanding CONSTRUCTION Debt Balance - CY 2021 (\$)	Outstanding SOFT DEBT Balance - YTD 2021 (\$)	Outstanding POAH HELD Soft Debt - YTD 2021 (\$)	Outstanding NON POAH Held Soft Debt - YTD 2021 (\$)	Non POAH Soft Lenders	Replacement Reserve Balance - 2021	Operating Reserve Balance - 2021	Other Reserve Balance - 2021	Construction & Debt Service Reserve Balance - 2021	2021 Reserve Deposits	Annual Debt Service 2021 YTD (\$)
New Horizons Apartments	99.89%	98.13%	99.53%	98.42%	Florida Housing Finance Corporation	2.03	\$2,535,977	\$--	\$4,927,817	\$4,552,008	\$375,809	Enterprise;	\$388,950	\$387,757	\$125,137	\$59,818	\$23,486	\$187,771
Newberry Park Apartments	98.55%	98.83%	99.22%	98.35%	Low Income Investment Fund	1.12	\$5,225,860	\$--	\$10,093,491	\$753,637	\$9,339,854	City of Chicago; Illinois Housing Development Authority (IHDA);	\$113,720	\$270,929	\$408,420	\$33,600	\$130,674	\$322,599
North Rhine Heights	95.64%	92.57%	98.11%	93.16%	KeyBank National Association	-1.6	\$744,216	\$--	\$1,990,820	\$50,000	\$1,940,820	City of Cincinnati;	\$110,342	\$297,899	\$45,433	\$27,168	\$--	\$61,238
Old Middletown High School Apartments	98.42%	98.96%	99.87%	99.67%	Connecticut Housing Finance Authority	2.06	\$2,461,683	\$--	\$6,781,512	\$1,440,313	\$5,341,199	Connecticut Department of Housing;	\$205,525	\$460,098	\$117,888	\$26,616	\$--	\$133,607
OTR Revitalization (Temporary GP)	95.03%	96.44%	98.28%	95.89%	U.S. Bank National Association	0.62	\$1,202,790	\$--	\$3,431,850	\$--	\$3,431,850	City of Cincinnati; Over-the-Rhine Community Housing;	\$435,063	\$50,044	\$84,731	\$55,375	\$--	\$175,453
Oxford Place & Gardens	98.45%	98.53%	100.02%	99.35%	Silicon Valley Bank (f/k/a Boston Private Bank & Trust Company)	1.05	\$2,909,861	\$--	\$15,124,302	\$3,213,530	\$11,910,772	Peoples Redevelopment Corporation; RIH (Rhode Island Housing);	\$618,408	\$429,265	\$174,949	\$48,693	\$25	\$193,157
Pendleton Estates	93.79%	91.67%	98.12%	98.88%	U.S. Bank National Association	0.14	\$760,147	\$--	\$1,507,256	\$--	\$1,507,256	Miami Purchase Preservation Fund;	\$170,577	\$99,455	\$52,871	\$24,505	\$--	\$92,806
Pocasset Manor	99.11%	98.48%	99.79%	100.01%	RIH (Rhode Island Housing)	1.47	\$4,611,118	\$--	\$4,964,149	\$4,854,658	\$109,491	RIH (Rhode Island Housing);	\$211,884	\$502,506	\$102,843	\$43,008	\$325,654	\$351,275
Prairie Plains Apartments	99.37%	97.27%	99.63%	99.25%	MHDC (Missouri Housing Development Commission)	-0.42	\$134,299	\$--	\$1,119,817	\$--	\$1,119,817	HUD;	\$72,243	\$--	\$39,280	\$23,208	\$--	\$22,421
Renaissance Apartments	94.98%	96.27%	99.38%	96.33%	Enterprise	1.43	\$7,460,779	\$--	\$1,477,284	\$344,385	\$1,132,899	City of Chicago;	\$100,216	\$133,196	\$155,004	\$46,800	\$515,189	\$268,422

EXHIBIT B – OWNED REAL ESTATE PORTFOLIO AS OF DECEMBER 31, 2021

Environmental and Social Characteristics

Property Name	City	Type of Property (Tenancy / Affordable, Market or Mixed / LIHTC Type)	Total Units	Residential Units	Market Units	Affordable Units	LIHTC Units	PBRA Units	Tenant Based Voucher Units	Total Unsubsidized Units	Year Built	Year Last Rehabbed	Rent Levels (% of AMI)	Average Household Income	Average Household % of AMI	Energy Retrofits	Water Retrofits	Building Automation / Smart Devices	Solar PV	Solar Thermal	Community Solar Subscription	Count of Sustainability Projects	Green Building Designations	
Riverview Apartments	Dover, NH	Family / 100% Market / N/A LIHTC	24	24	24	--	--	--	--	24	1980	2008	No restrictions	No Data	No Data	X	X					4		
Rock Harbor Village	Orleans, MA	Senior / 100% Affordable / 4% LIHTC	100	100	--	100	97	100	--	--	1978	2012	30% AMI;50% AMI;60% AMI;80% AMI;	\$11,263	17%	X	X				X	5		
Salem Heights Apartments (LIHTC Phase II)	Salem, MA	Family / 100% Affordable / 4% LIHTC	281	281	--	281	274	72	77	132	1973	2021	30% AMI;50% AMI;60% AMI;80% AMI;120% AMI;	\$28,862	27%	X	X		X			9	Passive House (to be certified)	
South Chicago Salud Center & Senior Housing	Chicago, IL	Senior / 100% Affordable / 4% LIHTC	101	101	--	101	101	101	--	--	1924/1979	2021	50% AMI;60% AMI;80% AMI;120% AMI;	\$14,048	21%	X	X				X	1	EGC (not certified)	
South Suburban Senior Housing (YMCA Chicago Buy & Hold Property)	Harvey, IL	Senior / 100% Affordable / N/A LIHTC	120	120	--	120	--	120	--	--	1946	1982	30% AMI;50% AMI;	\$23,087	30%						X	1		
Sugar River Mills	Claremont, NH	Senior/Family / 100% Affordable / 4% LIHTC	162	162	--	162	158	162	--	--	1981	2011	50% AMI;60% AMI;	\$17,535	26%	X				X		3		
Sunnyside Kenmore (CCDC)	Chicago, IL	Family / 100% Affordable / N/A LIHTC	26	26	--	26	--	10	6	10	1930 (sunnyside), 1913 (kenmore)	2009	60% AMI;80% AMI;	\$20,449	33%							X	1	
Temple Landing	New Bedford, MA	Family / 100% Affordable / 9% LIHTC	173	173	--	173	157	--	84	89	1974	2011	30% AMI;50% AMI;60% AMI;80% AMI;	\$13,791	21%	X	X				X	3		
Terrapin Ridge	Sandwich, MA	Family / 100% Affordable / 9% LIHTC	30	30	--	30	30	--	7	23	2021	2021	30% AMI;50% AMI;60% AMI;	\$23,087	30%				X			1		
Terri Manor	Cincinnati, OH	Family / 100% Affordable / 4% LIHTC	81	76	--	76	76	76	--	--	1880-1900	2003	35% AMI;50% AMI;60% AMI;	\$10,343	16%									

Portfolio Metrics

Property Name	Physical Occupancy Avg (%) 2017-2020	Physical Occupancy (%) - CY 2021	Rent collected (% of gross rents) - Avg 2017-2020	Rent collected (% of gross rents) - CY 2021	Permanent Lender	YTD DSCR	Outstanding HARD DEBT Loan Balance - YTD 2021 (\$)	Outstanding CONSTRUCTION Debt Balance - CY 2021 (\$)	Outstanding SOFT DEBT Balance - YTD 2021 (\$)	Outstanding POAH HELD Soft Debt - YTD 2021 (\$)	Outstanding NON POAH Held Soft Debt - YTD 2021 (\$)	Non POAH Soft Lenders	Replacement Reserve Balance - 2021	Operating Reserve Balance - 2021	Other Reserve Balance - 2021	Construction & Debt Service Reserve Balance - 2021	2021 Reserve Deposits	Annual Debt Service 2021 YTD (\$)
Riverview Apartments	99.10%	96.88%	100.10%	99.53%	Silicon Valley Bank (f/k/a Boston Private Bank & Trust Company)	3.4	\$1,288,509	\$--	\$--	\$--	\$--	Silicon Valley Bank (f/k/a Boston Private Bank & Trust Company);	\$46,279	\$--	\$--	\$12,000	\$--	\$58,424
Rock Harbor Village	97.68%	99.31%	100.05%	99.16%	MHFA (Mass Housing Finance Agency)	2.19	\$5,998,263	\$--	\$6,398,374	\$6,241,878	\$156,496	Barnstable County;	\$423,763	\$342,112	\$357,616	\$73,932	\$--	\$482,360
Salem Heights Apartments (LIHTC Phase II)	97.38%	88.92%	98.31%	105.86%	None	1.26	\$55,947,556	\$23,199,568	\$31,717,311	\$24,494,166	\$7,223,145	CEDAC (Community Economic Development Assistance Corporation); DHCD (MA Dept. of Housing and Community Development); MHP (Massachusetts Housing Partnership);	\$--	\$--	\$380,097	\$--	\$57,062,060	\$737,343
South Chicago Salud Center & Senior Housing	96.86%	93.75%	99.75%	99.22%	Allianz Life Insurance Company of North America	4.44	-\$657,595	\$18,021,141	\$7,712,805	\$2,265,830	\$5,446,975	City of Chicago, IL; Claretian Associates; Illinois Housing Development Authority (IHDA);	\$71,614	\$--	\$492,936	\$11,006	\$1,953,435	\$134,490
South Suburban Senior Housing (YMCA Chicago Buy & Hold Property)	98.60%	96.97%	99.29%	97.11%	Low Income Investment Fund	1.36	\$11,104,505	\$--	\$671,095	\$668,943	\$2,152		\$117,913	\$--	\$551,074	\$66,104	\$--	\$587,754
Sugar River Mills	96.99%	97.76%	97.78%	104.13%	New Hampshire Housing Finance Authority	2.05	\$5,372,546	\$--	\$2,844,350	\$2,594,095	\$250,255	New Hampshire Housing Finance Authority;	\$166,956	\$850,894	\$271,107	\$79,371	\$--	\$349,971
Sunnyside Kenmore (CCDC)	99.10%	96.01%	90.03%	101.49%	Illinois Housing Development Authority (IHDA)	0.83	\$921,496	\$--	\$5,941,039	\$--	\$5,941,039	City of Chicago; Voice of the People in Uptown;	\$43,390	\$181,534	\$44,046	\$9,159	\$4,413	\$54,194
Temple Landing	98.95%	98.33%	98.99%	98.85%	MHFA (Mass Housing Finance Agency)	0.84	\$1,772,881	\$--	\$13,867,211	\$8,620,034	\$5,247,177	City of New Bedford; DHCD (MA Dept. of Housing and Community Development); MHFA (Mass Housing Finance Agency);	\$735,596	\$770,194	\$209,016	\$83,408	\$127,291	\$178,351
Terrapin Ridge	No Data	96.00%	No Data	83.01%	None	N/A	-\$85,653	\$8,619,342	\$5,803,653	\$--	\$5,803,653		\$--	\$--	\$--	\$--	\$--	\$--
Terri Manor	95.19%	92.97%	99.06%	93.01%	Hope of Kentucky, LLC	-1.43	\$871,358	\$--	\$4,499,766	\$1,261,179	\$3,238,587		\$447,450	\$94,428	\$63,322	\$53,184	\$--	\$85,630

EXHIBIT B – OWNED REAL ESTATE PORTFOLIO AS OF DECEMBER 31, 2021

Environmental and Social Characteristics

Property Name	City	Type of Property (Tenancy / Affordable, Market or Mixed / LIHTC Type)	Total Units	Residential Units	Market Units	Affordable Units	LIHTC Units	PBRA Units	Tenant Based Voucher Units	Total Unsubsidized Units	Year Built	Year Last Rehabbed	Rent Levels (% of AMI)	Average Household Income	Average Household % of AMI	Energy Retrofits	Water Retrofits	Building Automation / Smart Devices	Solar PV	Solar Thermal	Community Solar Subscription	Count of Sustainability Projects	Green Building Designations
The Blackstone Apartments	Boston, MA	Senior / 100% Affordable / 4% LIHTC	145	145	--	145	140	145	--	--	1978	2013	30% AMI;50% AMI;60% AMI;	\$37,520	48%	X	X	X			X	10	
The Burnham at Woodlawn Park	Chicago, IL	Senior / 100% Affordable / 9% LIHTC	65	65	--	65	65	65	--	--	2015	2015	50% AMI;60% AMI;80% AMI;	\$17,663	19%				X	X	X	5	LEED
The Grant at Woodlawn Park	Chicago, IL	Family / Mixed / 9% LIHTC	33	33	4	29	29	29	--	4	2013	2013	30% AMI;50% AMI;60% AMI;	\$21,191	22%					X		3	LEED
The Jackson at Woodlawn Park	Chicago, IL	Family / Mixed / 9% LIHTC	67	67	7	60	60	60	2	5	2011	2011	30% AMI;50% AMI;60% AMI;	\$27,541	26%					X	X	3	LEED
The Washington at Woodlawn Park	Chicago, IL	Family / Mixed / 4% LIHTC	196	196	48	148	145	121	20	55	Various -1890-1920	2018	50% AMI;60% AMI;80% AMI;120% AMI;	\$12,523	24%	X				X	X	4	
Torrey Woods	Weymouth, MA	Family / 100% Affordable / TCX LIHTC	20	20	--	20	20	5	3	12	2011	2011	30% AMI;50% AMI;60% AMI;	\$13,969	28%					X		2	
Torrington West Apartments	Torrington, CT	Senior / 100% Affordable / 4% LIHTC	79	79	--	79	78	79	--	--	1983	2014	50% AMI;60% AMI;	\$12,876	21%	X	X					5	
Trianon Lofts	Chicago, IL	Family / Mixed / N/A LIHTC	25	24	12	12	--	--	--	24	2017	2017	50% AMI;80% AMI;120% AMI;	No Data	No Data								
Tribune Apartments	Framingham, MA	Senior / 100% Affordable / 4% LIHTC	53	53	--	53	53	53	--	--	1983	2017	30% AMI;50% AMI;60% AMI;80% AMI;	\$12,446	21%	X	X	X		X		13	
Trinity Towers East	Melbourne, FL	Senior / 100% Affordable / 4% LIHTC	156	156	--	156	133	106	--	50	1969	2017	35% AMI;50% AMI;60% AMI;80% AMI;	\$13,089	20%	X	X					4	

Portfolio Metrics

Property Name	Physical Occupancy Avg (%) 2017-2020	Physical Occupancy (%) - CY 2021	Rent collected (% of gross rents) - Avg 2017-2020	Rent collected (% of gross rents) - CY 2021	Permanent Lender	YTD DSCR	Outstanding HARD DEBT Loan Balance - YTD 2021 (\$)	Outstanding CONSTRUCTION Debt Balance - CY 2021 (\$)	Outstanding SOFT DEBT Balance - YTD 2021 (\$)	Outstanding POAH HELD Soft Debt - YTD 2021 (\$)	Outstanding NON POAH Held Soft Debt - YTD 2021 (\$)	Non POAH Soft Lenders	Replacement Reserve Balance - 2021	Operating Reserve Balance - 2021	Other Reserve Balance - 2021	Construction & Debt Service Reserve Balance - 2021	2021 Reserve Deposits	Annual Debt Service 2021 YTD (\$)
The Blackstone Apartments	99.11%	97.85%	100.10%	99.66%	MHFA (Mass Housing Finance Agency)	1.61	\$28,718,205	\$--	\$15,819,418	\$15,771,318	\$48,100		\$359,321	\$1,375,323	\$3,031,956	\$74,575	\$--	\$2,260,793
The Burnham at Woodlawn Park	98.37%	97.75%	99.53%	98.07%	IFF	0.95	\$898,692	\$--	\$8,986,788	\$6,186,788	\$2,800,000	City of Chicago;	\$117,278	\$281,445	\$214,441	\$25,926	\$--	\$74,864
The Grant at Woodlawn Park	98.35%	97.55%	102.36%	95.81%	Citibank	0.69	\$526,413	\$--	\$1,533,120	\$347,179	\$1,185,941	City of Chicago;	\$95,392	\$160,838	\$168,020	\$12,243	\$75,021	\$45,568
The Jackson at Woodlawn Park	97.73%	96.64%	99.76%	97.87%	Enterprise	1.23	\$2,706,416	\$--	\$4,405,400	\$407,979	\$3,997,421	City of Chicago; Illinois Housing Development Authority (IHDA);	\$189,309	\$314,974	\$263,290	\$22,620	\$--	\$167,699
The Washington at Woodlawn Park	91.94%	96.10%	86.13%	134.39%	Citibank	0.52	\$10,279,505	\$--	\$4,136,700	\$2,093,187	\$2,043,513	City of Chicago;	\$484,881	\$616,478	\$787,143	\$107,800	\$--	\$627,960
Torrey Woods	97.72%	97.50%	94.87%	106.51%	MHP (Massachusetts Housing Partnership)	0.78	\$559,375	\$--	\$2,295,613	\$55,595	\$2,240,018	DHCD (MA Dept. of Housing and Community Development); MHP (Massachusetts Housing Partnership); Town of Weymouth;	\$68,141	\$133,183	\$17,115	\$10,144	\$--	\$55,713
Torrington West Apartments	98.37%	97.21%	100.00%	99.90%	Connecticut Housing Finance Authority	1.59	\$3,325,824	\$--	\$2,712,804	\$--	\$2,712,804	Connecticut Department of Housing;	\$183,309	\$591,433	\$105,651	\$34,649	\$12,024	\$223,542
Trianon Lofts	97.20%	95.51%	97.42%	99.24%	BMO Harris Bank	0.51	\$63,387	\$--	\$5,156,052	\$--	\$5,156,052	City of Chicago;	\$93,398	\$--	\$96,025	\$8,734	\$--	\$253,200
Tribune Apartments	96.36%	96.70%	99.72%	99.85%	MHFA (Mass Housing Finance Agency)	2.05	\$5,247,182	\$--	\$5,531,673	\$2,345,077	\$3,186,596	DHCD (MA Dept. of Housing and Community Development);	\$215,152	\$451,380	\$181,768	\$40,048	\$--	\$319,762
Trinity Towers East	96.89%	97.99%	99.95%	99.90%	Citibank	2	\$4,108,636	\$--	\$9,612,066	\$3,822,414	\$5,789,652	Florida Housing Finance Corporation;	\$280,106	\$332,081	\$101,011	\$120,900	\$2,481	\$280,528

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Environmental and Social Characteristics

Property Name	City	Type of Property (Tenancy / Affordable, Market or Mixed / LIHTC Type)	Total Units	Residential Units	Market Units	Affordable Units	LIHTC Units	PBRA Units	Tenant Based Voucher Units	Total Unsubsidized Units	Year Built	Year Last Rehabbed	Rent Levels (% of AMI)	Average Household Income	Average Household % of AMI	Energy Retrofits	Water Retrofits	Building Automation / Smart Devices	Solar PV	Solar Thermal	Community Solar Subscription	Count of Sustainability Projects	Green Building Designations
Trinity Towers South	Melbourne, FL	Senior / 100% Affordable / 4% LIHTC	162	162	--	162	160	162	--	--	1982	2017	50% AMI;60% AMI;80% AMI;	\$12,779	19%	X	X					5	
Trinity Towers West	Melbourne, FL	Senior / 100% Affordable / 9% LIHTC	192	192	--	192	183	156	--	36	1971	2016	35% AMI;50% AMI;60% AMI;80% AMI;	\$17,826	28%	X	X					1	
Uptown Preservation Apartments (Buy & Hold)	Chicago, IL	Family / 100% Affordable / 4% LIHTC	77	77	--	77	77	--	35	42	1912 (Clifton), 1929 (Wilson), 1911 (Windsor)	2007	60% AMI;80% AMI;	\$13,864	27%								
Villas of the Valley (Temporary GP)	Lincoln Heights, OH	Senior / 100% Affordable / 9% LIHTC	42	42	--	42	42	25	2	15	2011	2010	35% AMI;50% AMI;60% AMI;80% AMI;	\$16,308	25%								
Villas of the Valley II (Temporary GP)	Lincoln Heights, OH	Family / 100% Affordable / 9% LIHTC	35	35	--	35	35	5	12	18	2011	2011	35% AMI;50% AMI;60% AMI;	\$34,576	45%								
Walnut Grove (Buy & Hold)	Blacklick, OH	Family / Mixed / 9% LIHTC	176	175	52	123	123	53	52	70	2003	2003	30% AMI;35% AMI;50% AMI;60% AMI;	\$17,612	24%								
Washington Gardens	Hagerstown, MD	Family / 100% Affordable / 4% LIHTC	100	100	--	100	99	100	--	--	1982	2006	50% AMI;60% AMI;	\$10,616	14%								
Washington Park (Buy & Hold)	Cincinnati, OH	Family / 100% Affordable / 4% LIHTC	37	37	--	37	37	37	--	--	1883 and 1905	2006	35% AMI;50% AMI;60% AMI;80% AMI;	\$8,754	13%								
Water's Edge Apartments	Narragansett, RI	Family / 100% Affordable / 4% LIHTC	32	32	--	32	32	32	--	--	1968	2006	50% AMI;60% AMI;	\$32,184	39%								
Wesley Estates	Cincinnati, OH	Family / 100% Affordable / 9% LIHTC	30	29	--	29	29	29	--	--	1900	2006	35% AMI;50% AMI;60% AMI;80% AMI;	\$15,509	20%								

Portfolio Metrics

Property Name	Physical Occupancy Avg (%) 2017-2020	Physical Occupancy (%) - CY 2021	Rent collected (% of gross rents) - Avg 2017-2020	Rent collected (% of gross rents) - CY 2021	Permanent Lender	YTD DSCR	Outstanding HARD DEBT Loan Balance - YTD 2021 (\$)	Outstanding CONSTRUCTION Debt Balance - CY 2021 (\$)	Outstanding SOFT DEBT Balance - YTD 2021 (\$)	Outstanding POAH HELD Soft Debt - YTD 2021 (\$)	Outstanding NON POAH Held Soft Debt - YTD 2021 (\$)	Non POAH Soft Lenders	Replacement Reserve Balance - 2021	Operating Reserve Balance - 2021	Other Reserve Balance - 2021	Construction & Debt Service Reserve Balance - 2021	2021 Reserve Deposits	Annual Debt Service 2021 YTD (\$)
Trinity Towers South	98.31%	99.58%	100.02%	99.95%	Citibank	2.27	\$4,923,850	\$--	\$2,877,726	\$2,097,713	\$780,013	Florida Housing Finance Corporation;	\$172,958	\$454,673	\$96,996	\$48,600	\$98	\$332,616
Trinity Towers West	99.06%	98.77%	100.00%	99.86%	Citibank	2.39	\$5,506,883	\$--	\$2,403,297	\$500,000	\$1,903,297	Trinity Towers, Inc.;	\$332,330	\$510,440	\$322,899	\$86,400	\$--	\$372,987
Uptown Preservation Apartments (Buy & Hold)	95.11%	93.51%	93.50%	95.25%	Bank of America	1.39	\$2,208,832	\$--	\$12,030,338	\$--	\$12,030,338	City of Chicago; Voice of the People in Uptown;	\$54,599	\$423	\$29,406	\$39,759	\$61,774	\$131,400
Villas of the Valley (Temporary GP)	96.72%	98.90%	99.68%	90.02%	Hamilton County, OH	N/A	\$--	\$--	\$2,799,528	\$--	\$2,799,528	Hamilton County, OH; Ohio Housing Finance Agency;	\$159,831	\$236,245	\$43,036	\$17,288	\$--	\$--
Villas of the Valley II (Temporary GP)	97.78%	96.81%	86.47%	115.57%	Ohio Housing Finance Agency	N/A	\$--	\$--	\$2,009,052	\$--	\$2,009,052	Hamilton County, OH; Ohio Housing Finance Agency;	\$128,761	\$194,042	\$36,897	\$13,988	\$--	\$--
Walnut Grove (Buy & Hold)	95.02%	94.58%	98.22%	99.84%	Citibank	3.21	\$6,346,809	\$--	\$5,903,148	\$3,670,880	\$2,232,268	City of Columbus; National Affordable Housing Trust (NAHT);	\$146,673	\$--	\$819,199	\$64,237	\$5,042	\$177,054
Washington Gardens	97.04%	98.50%	99.06%	96.03%	Maryland DHCD (Department of Housing and Community Development)	1.37	\$1,623,159	\$--	\$5,398,058	\$5,116,361	\$281,697	Maryland Appalachian Housing Fund;	\$20,826	\$21,533	\$89,154	\$37,500	\$230,672	\$189,373
Washington Park (Buy & Hold)	No Data	91.89%	No Data	75.88%	None	N/A	\$--	\$--	\$2,526,235	\$--	\$2,526,235		\$--	\$--	\$--	\$--	\$--	\$--
Water's Edge Apartments	98.74%	96.51%	99.59%	100.70%	RIH (Rhode Island Housing)	1.08	\$1,783,287	\$--	\$3,393,642	\$252,797	\$3,140,845	RIH (Rhode Island Housing);	\$209,731	\$215,583	\$34,092	\$15,650	\$65,357	\$147,184
Wesley Estates	95.94%	88.73%	97.36%	94.00%	U.S. Bank National Association	-0.67	\$369,181	\$--	\$1,414,829	\$896,965	\$517,864	Asbury Managers; Miami Purchase Preservation Fund;	\$116,849	\$50,119	\$25,873	\$17,595	\$--	\$48,606

EXHIBIT B – OWNED REAL ESTATE PORTFOLIO AS OF DECEMBER 31, 2021

Environmental and Social Characteristics

Property Name	City	Type of Property (Tenancy / Affordable, Market or Mixed / LIHTC Type)	Total Units	Residential Units	Market Units	Affordable Units	LIHTC Units	PBRA Units	Tenant Based Voucher Units	Total Unsubsidized Units	Year Built	Year Last Rehabbed	Rent Levels (% of AMI)	Average Household Income	Average Household % of AMI	Energy Retrofits	Water Retrofits	Building Automation / Smart Devices	Solar PV	Solar Thermal	Community Solar Subscription	Count of Sustainability Projects	Green Building Designations
WH MainStrasse	Covington, KY	Family / 100% Affordable / 9% LIHTC	41	41	--	41	41	40	1	--	1900	2017	50% AMI;	\$12,341	19%								
Wing Schoolhouse Apartments (Recap)	Elgin, IL	Family / 100% Affordable / 9% LIHTC	27	27	--	27	25	27	--	--	1899	2021	30% AMI;50% AMI;60% AMI;80% AMI;120% AMI;	\$9,473	14%								
Woodlawn Station	Chicago, IL	Family / Mixed / 9% LIHTC	70	70	15	55	20	35	3	32	2018	2018	30% AMI;50% AMI;60% AMI;	\$22,197	31%					X			EGC
Woodlen Place Apartments	Kansas City, MO	Family / 100% Affordable / 4% LIHTC	60	60	--	60	60	60	--	--	1981	2004	50% AMI;60% AMI;	\$11,444	15%								

Total			12,325	12,276	454	11,822	9,925	9,267	576	1,208													
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Portfolio Metrics

Property Name	Physical Occupancy Avg (%) 2017-2020	Physical Occupancy (%) - CY 2021	Rent collected (% of gross rents) - Avg 2017-2020	Rent collected (% of gross rents) - CY 2021	Permanent Lender	YTD DSCR	Outstanding HARD DEBT Loan Balance - YTD 2021 (\$)	Outstanding CONSTRUCTION Debt Balance - CY 2021 (\$)	Outstanding SOFT DEBT Balance - YTD 2021 (\$)	Outstanding POAH HELD Soft Debt - YTD 2021 (\$)	Outstanding NON POAH Held Soft Debt - YTD 2021 (\$)	Non POAH Soft Lenders	Replacement Reserve Balance - 2021	Operating Reserve Balance - 2021	Other Reserve Balance - 2021	Construction & Debt Service Reserve Balance - 2021	2021 Reserve Deposits	Annual Debt Service 2021 YTD (\$)
WH MainStrasse	96.32%	98.45%	97.98%	99.80%	RiverHills Bank	1.01	\$1,640,929	\$--	\$153,344	\$122,746	\$30,598	Main Strasse Holding, LLC;	\$83,364	\$158,416	\$45,285	\$15,421	\$--	\$121,560
Wing Schoolhouse Apartments (Recap)	99.11%	96.94%	98.78%	98.81%	None	5.45	\$--	\$1,460,040	\$86,121	\$--	\$86,121		\$--	\$--	\$--	\$10,125	\$--	\$37,420
Woodlawn Station	93.06%	97.12%	93.44%	89.89%	BMO Harris Bank	1.39	\$2,956,505	\$--	\$14,337,494	\$9,335,245	\$5,002,249	City of Chicago;	\$89,258	\$298,245	\$189,454	\$29,164	\$--	\$213,829
Woodlen Place Apartments	97.84%	97.79%	96.45%	104.47%	MHDC (Missouri Housing Development Commission)	1.22	\$794,671	\$--	\$1,298,330	\$1,297,405	\$925		\$63,597	\$74,007	\$28,827	\$29,078	\$--	\$98,021

Total, Net of Temporary General Partnership, Not Consolidated							\$603,502,696	\$121,887,765	\$591,399,132	\$295,417,524	\$295,981,608		\$28,246,968	\$30,427,999	\$30,593,380	\$72,533,053	\$5,223,561	\$37,089,620
Properties in New Construction							\$149,131,491	\$27,243,726	\$7,952,235	\$222,500	\$7,729,735							
Total Debt							\$752,634,187	\$149,131,491	\$599,351,367	\$295,640,024	\$303,711,343							